

EFPRA

DRIVING EU FOOD CHAIN SECURITY AND SUSTAINABILITY

European Update

by

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President EFPRA

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The Ritz Carlton Hotel

Dove Mountain, Tuscon. AR

EFPPRA

DRIVING EU FOOD CHAIN SECURITY AND SUSTAINABILITY





AUTHORITATIVE



RESPONSIBLE

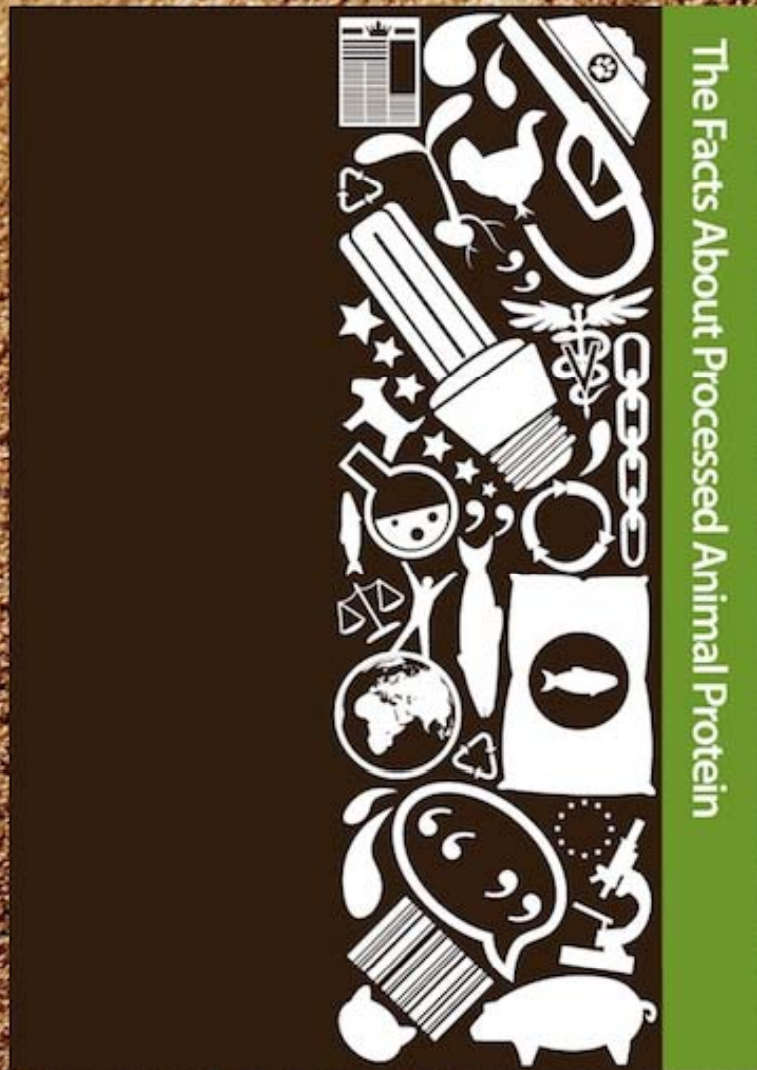


TRANSPARENT



EFPPRA

DRIVING FOOD CHAIN SECURITY AND SUSTAINABILITY IN EUROPE



Processed Animal Protein

INFOBANK

[HOME](#) [WHAT IS PAP?](#) [WHO MAKES IT?](#) [FAQ](#) [GLOSSARY](#) [NEWS & ARCHIVES](#)

Valuable Animal Proteins Are Safe For Feed Use
■ [Timeline, April 26, 2011 at 11:21am](#)

EFSA Releases Its Updated Scientific Opinion
■ [Timeline, January 11, 2011 at 4:30pm](#)

Second TSE Road Map: It's Time To Act
■ [Timeline, June 16, 2010 at 9:45am](#)

Processed animal protein is a natural feed ingredient derived from by-products of human food production. It has a high nutritional value and a low carbon footprint, making it an excellent alternative to imported proteins such as soy.

Processed animal protein is an important ingredient in feed for food-producing and companion animals throughout the world. Raw materials used in its production come from animals approved for human consumption at the point of slaughter, and the finished product is fully traceable and quality assured.

OPERATIONAL

APPLICATION

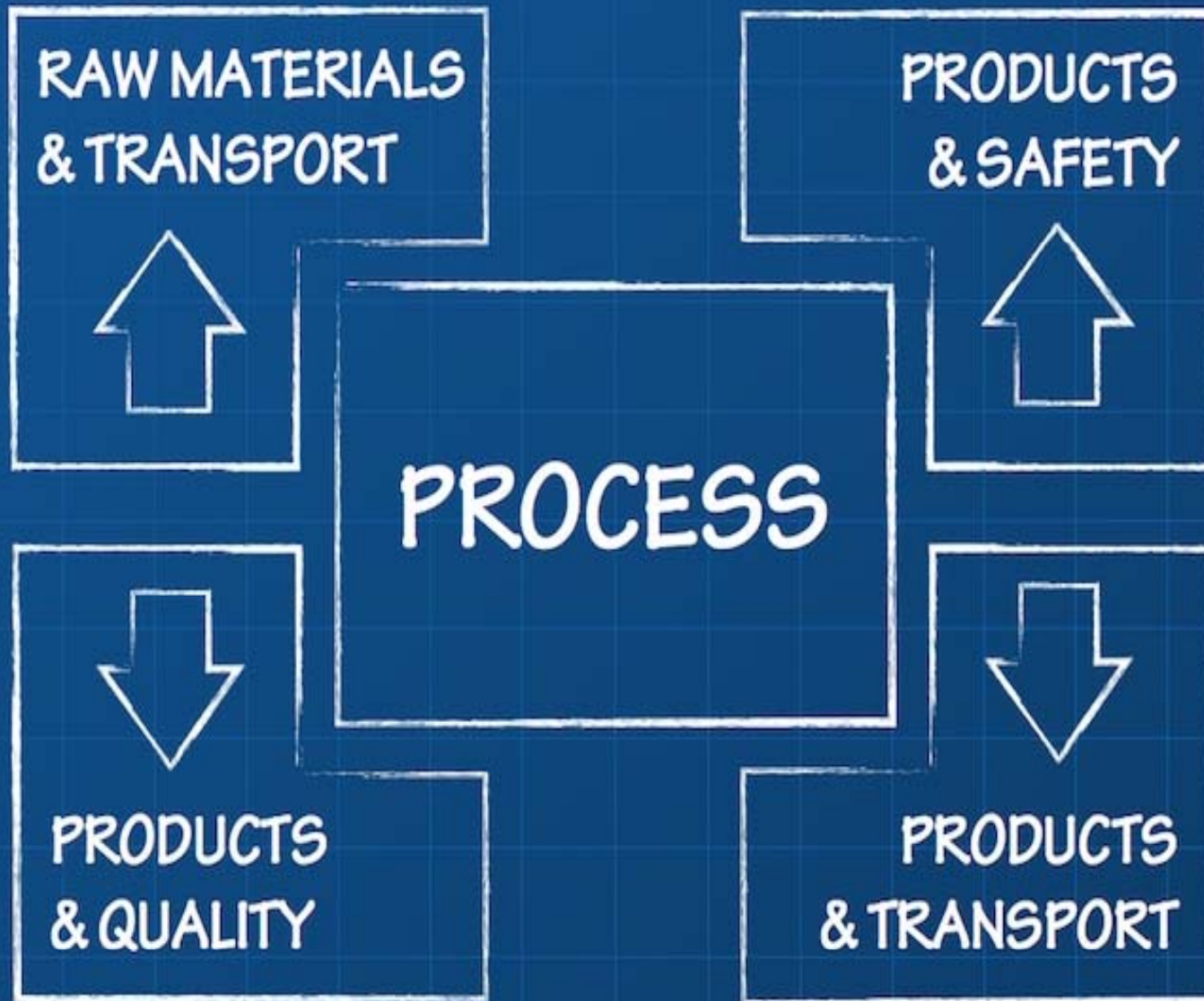


Development of

WRO

TECHNICAL BLUEPRINT

OPERATIONAL



DATE:
JULY 2011

WRO:
BLUEPRINT

APPLICATION



DATE:
JULY 2011

WRO:
BLUEPRINT

GLOBALISATION



DATE:
JULY 2011

WRO:
BLUEPRINT

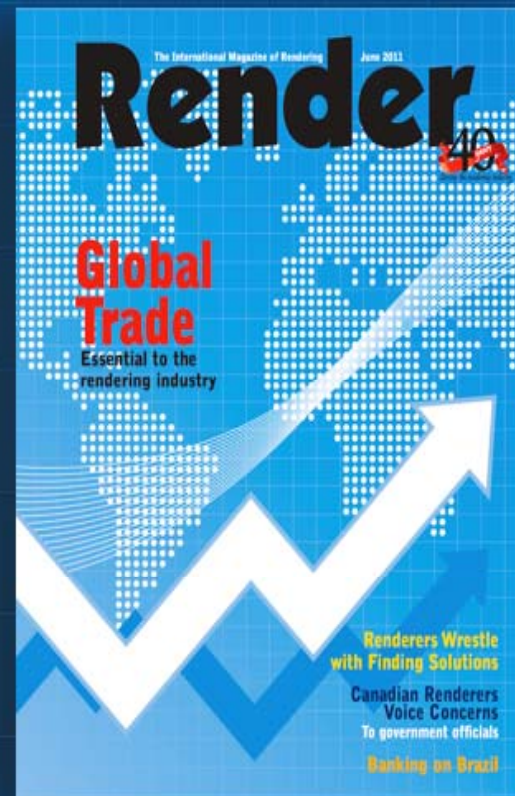
ACTION PLAN

- Progress 'Code of Practice'
- Consider 'Quality Manual'
- Consider Education Modules
- Professional Communication
- Increase Membership
- Get out there!

DATE:
JULY 2011

WRO:
BLUEPRINT

WRO Column in Render Magazine



DATE:
JULY 2011

WRO:
BLUEPRINT

WRO Presidency 2011-2013



Dave Kaluzny II - Stephen Woodgate - Tim Juzefowicz

DATE:
JULY 2011

WRO:
BLUEPRINT



Overview of the European animal by products industry

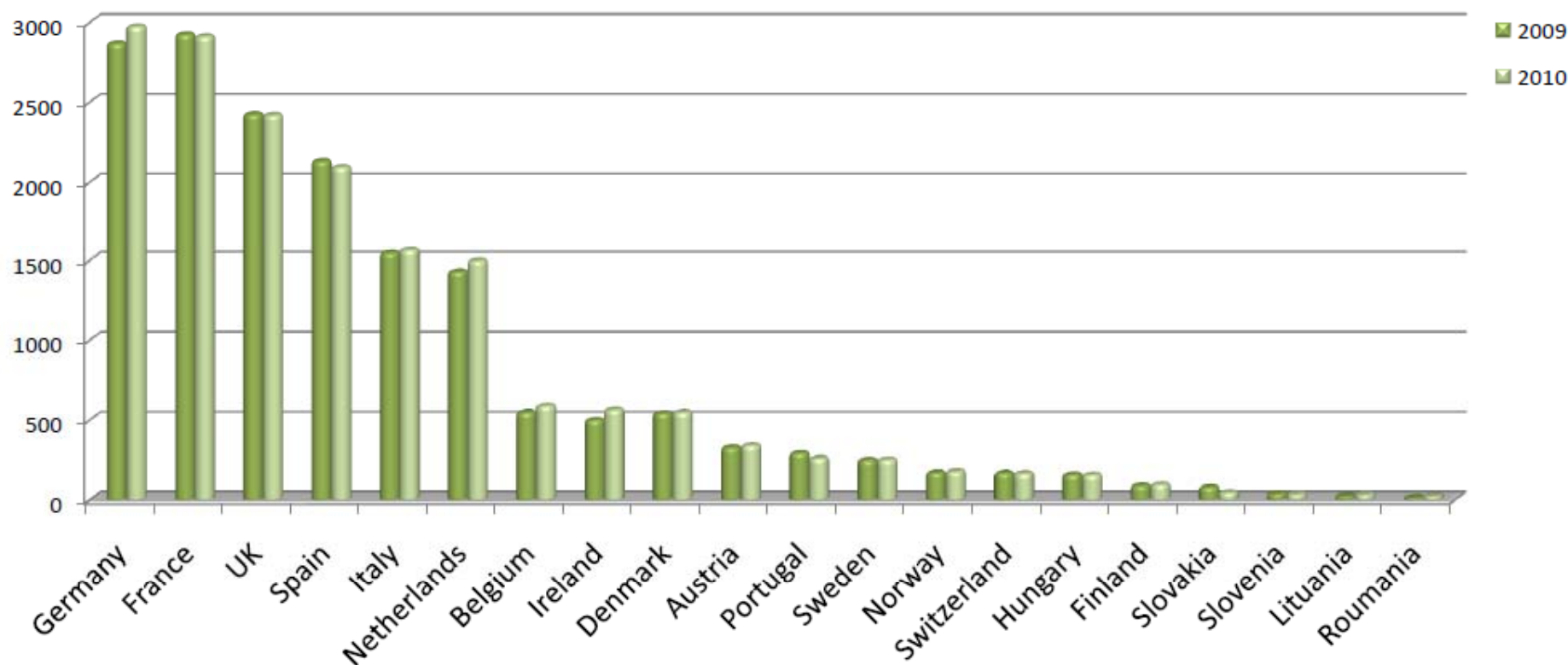




2 – Processed Animal by-products in EU 21



TOTAL 2009 = 16507 KT
TOTAL 2010 = 16734 KT

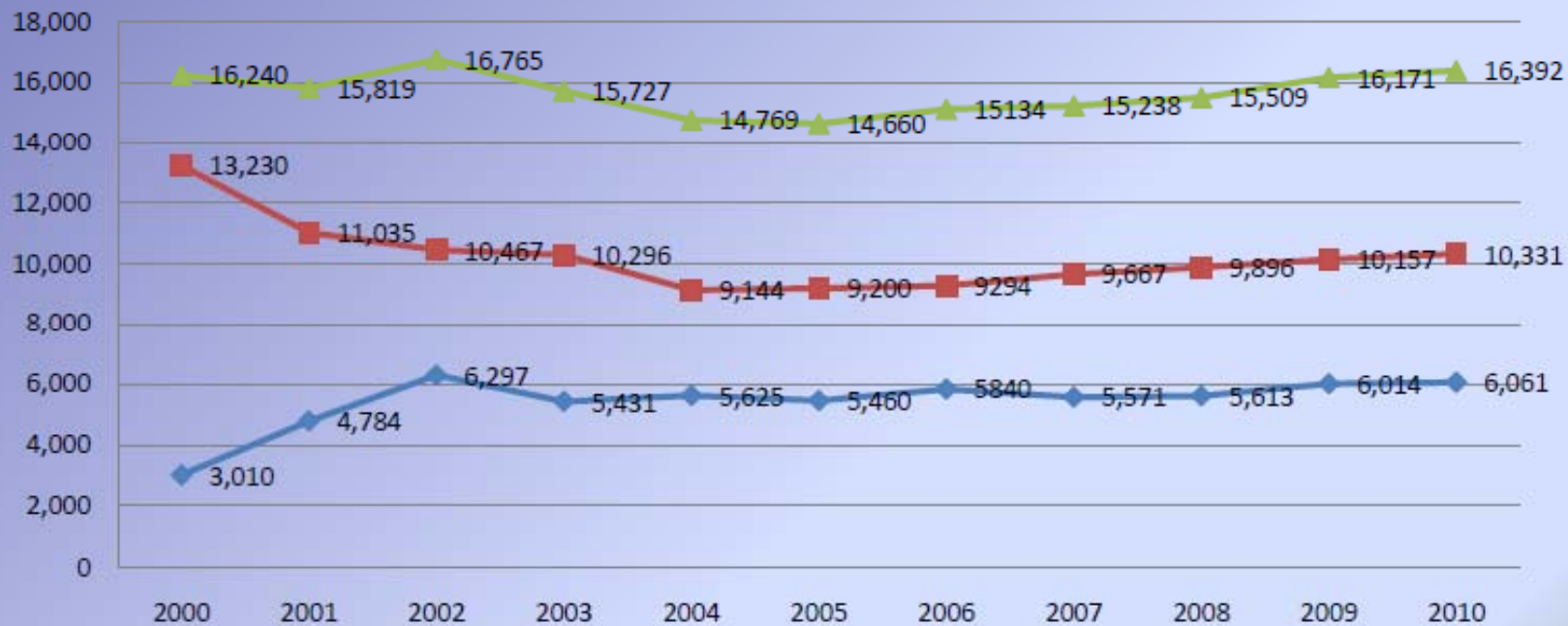




2 – Processed Animal by-products in EU 19_Evolution 2000/2010



+ 1,4% increase in 2010



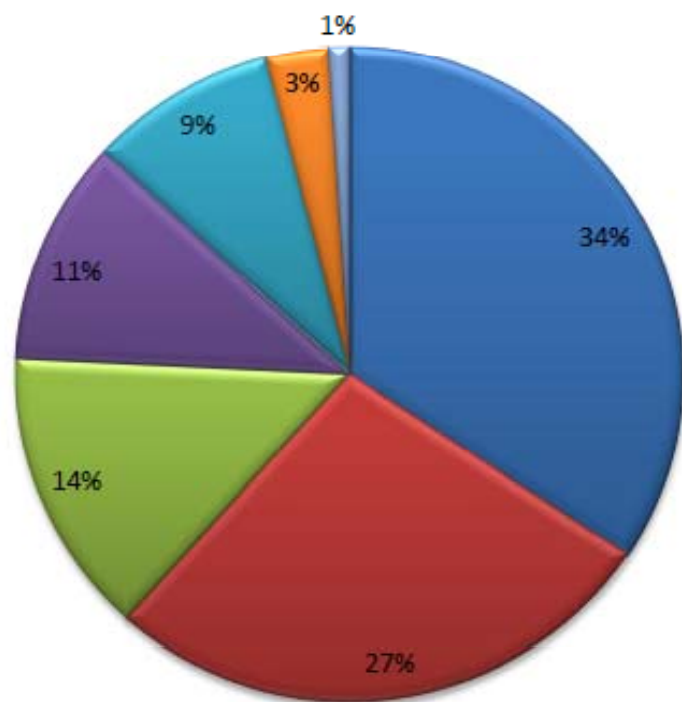
(*): in EU 19



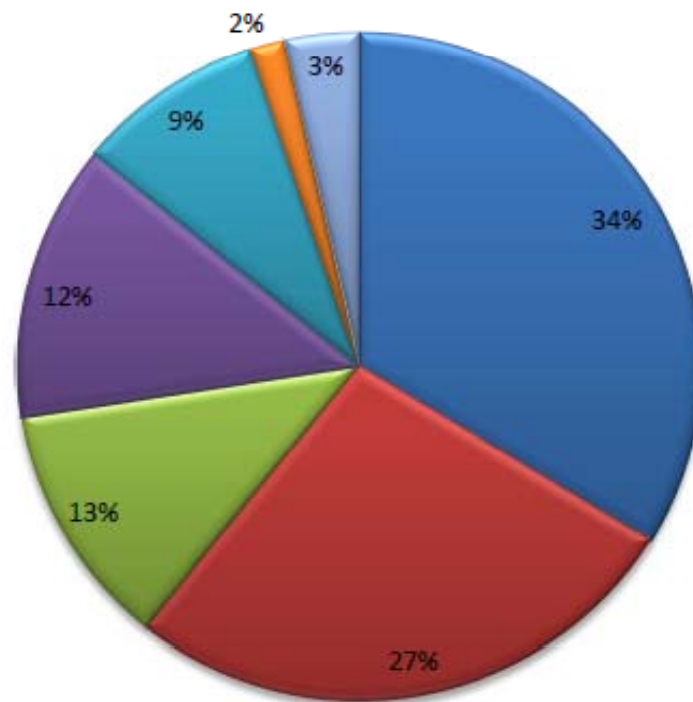
3 – Animal proteins and fats outlets in EU 19_Evolution 2009/2010

Category 1, 2, 3 and Food
Stability of the main outlets in 2010

2009 = 6683 Ktons



2010 = 6722 Ktons



- Energy
- Pet food
- Fertilizers
- Feed
- Soap & oleo
- Food
- Others

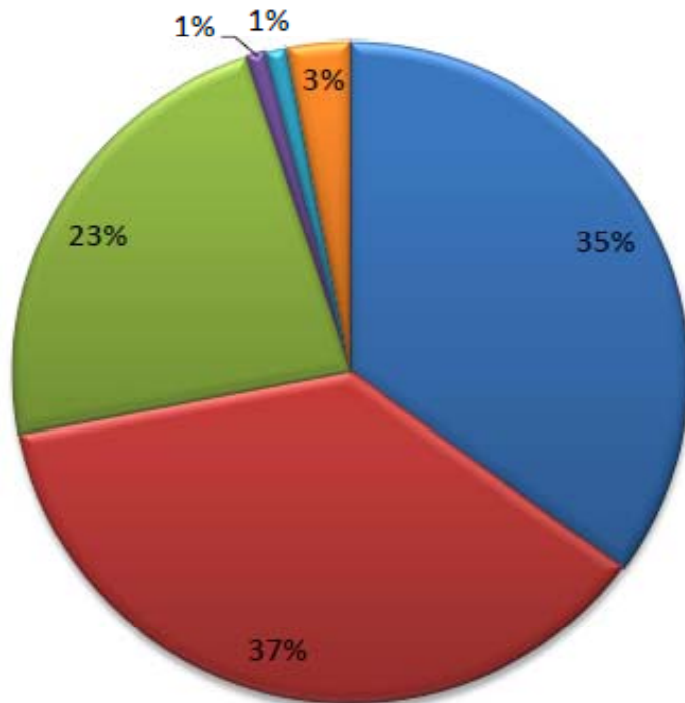
3 – Animal proteins and fats outlets in EU 19 Evolution 2009/2010



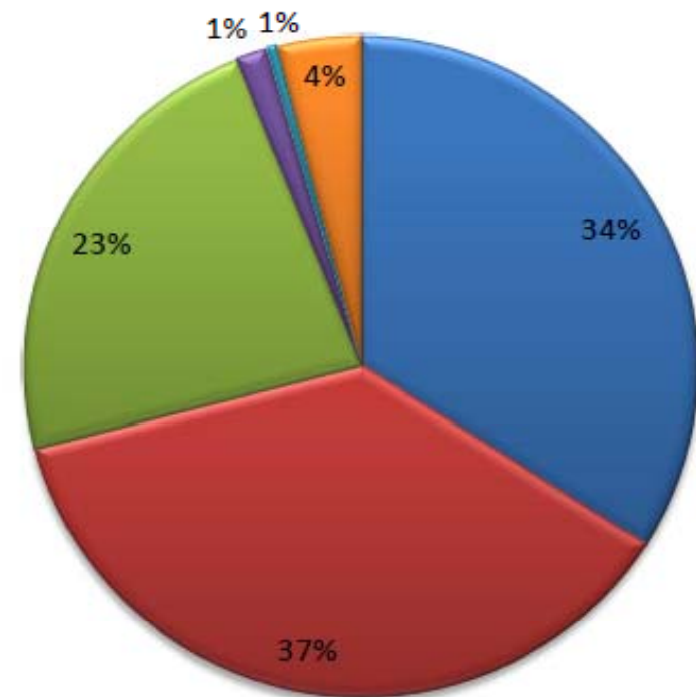
Animal meals and PAP

Stability of PAP in petfood and fertilizers sector

2009 = 3974 KTons



2010 = 3950 KTons



- Energy
- Pet food
- Fertilizers
- Feed
- Food
- Others

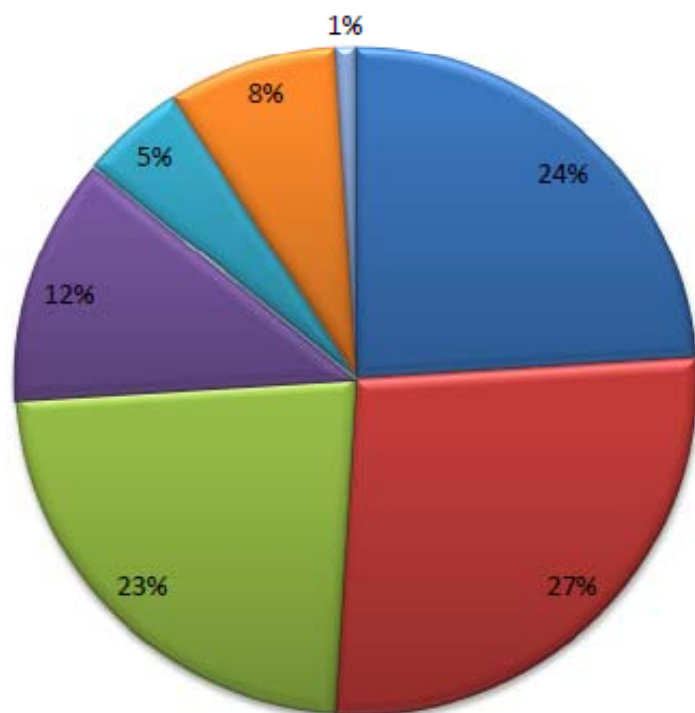


3 – Animal proteins and fats outlets in EU 19_Evolution 2009/2010

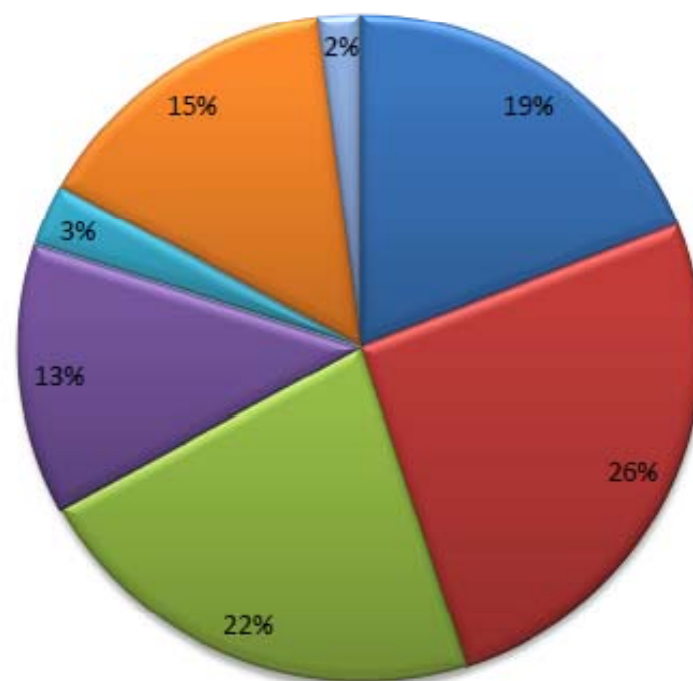
Animal fats

The main change: animal fats in biodiesel reached 410 Ktons in 2010

2009 = 2709 Ktons



2010 = 2772 Ktons

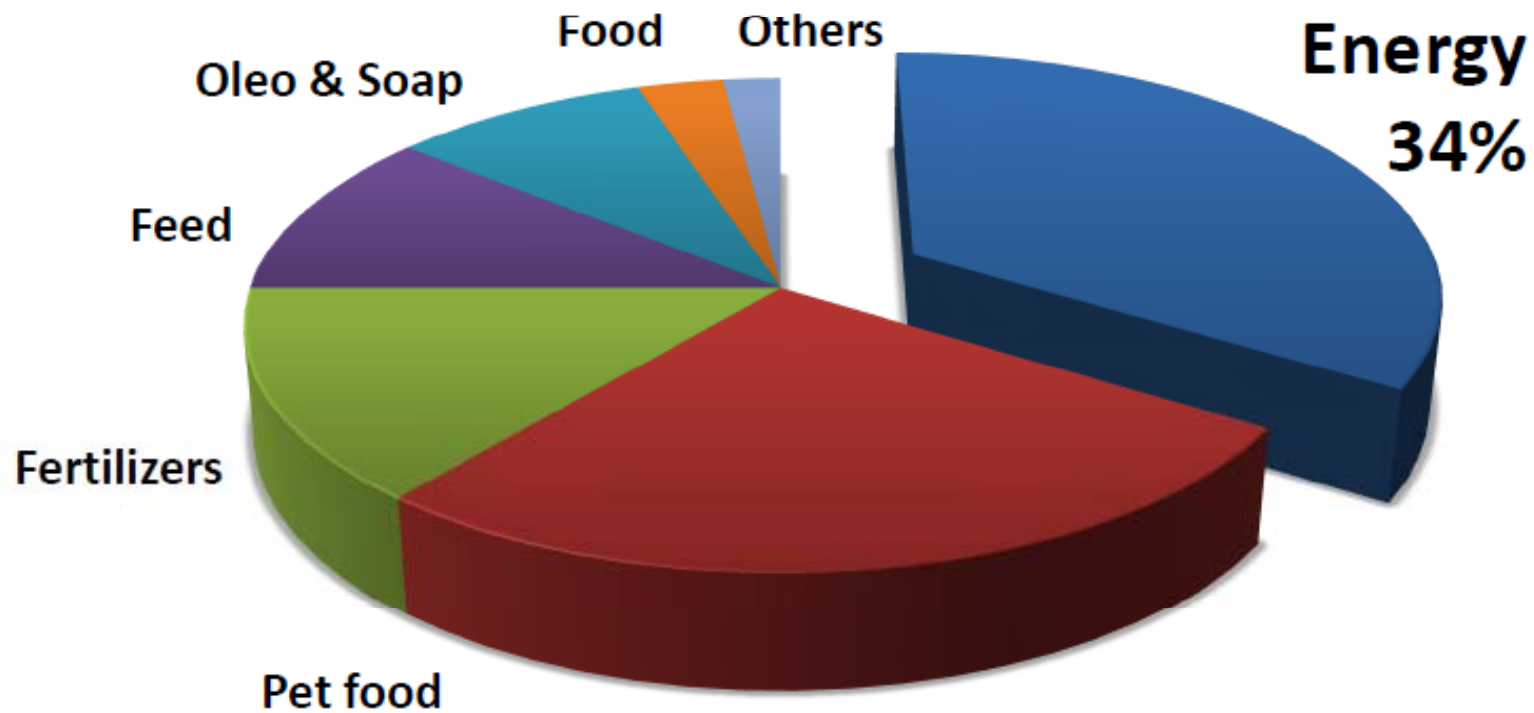


- Energy
- Feed
- Oleo & soap
- Pet food
- Food
- Biodiesel
- Others



3 – Animal proteins and fats outlets in EU 19

3.1 – ENERGY = 2268 KTONs



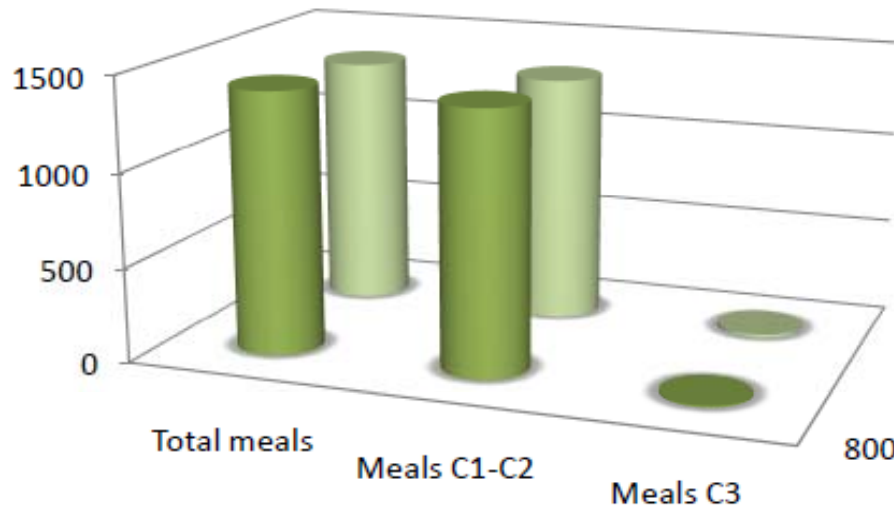
Total 2010 = 6722 KTONs



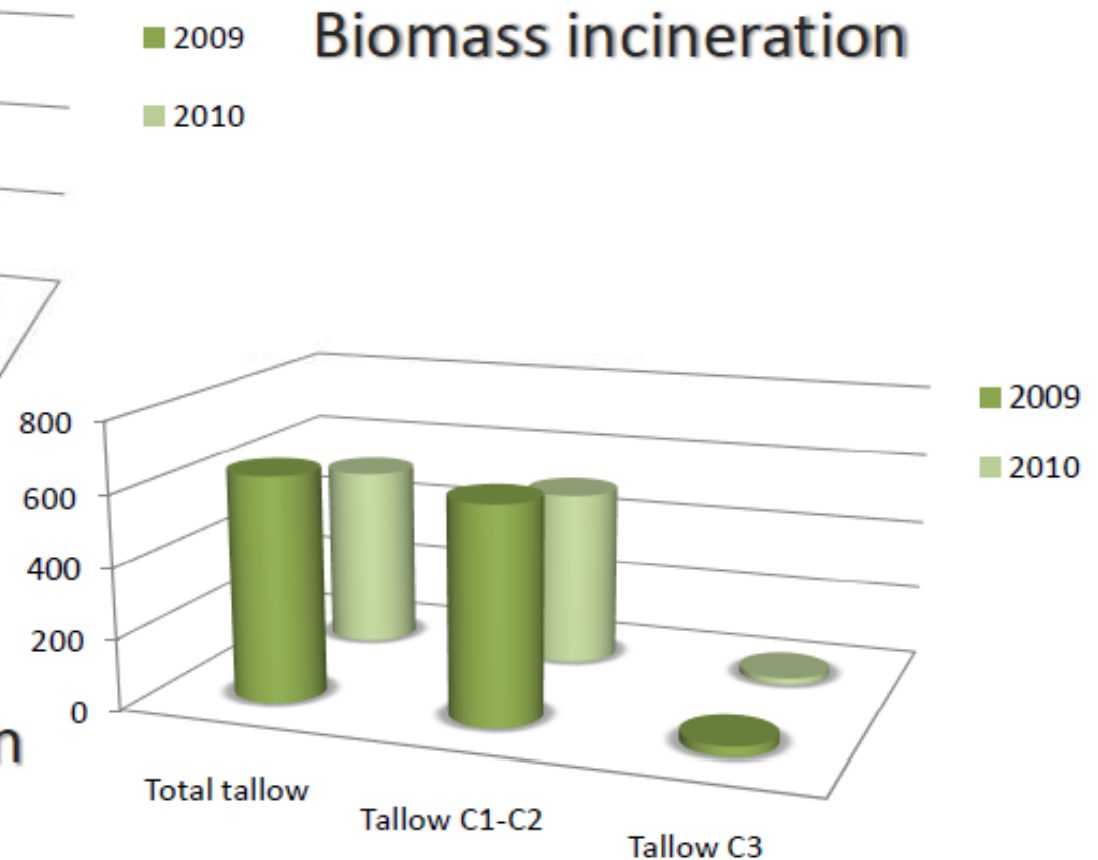
3 – Animal proteins and fats outlets in EU 19



3.1 ENERGY – Evolution 2009/2010 Incineration and combustion



Tallow combustion

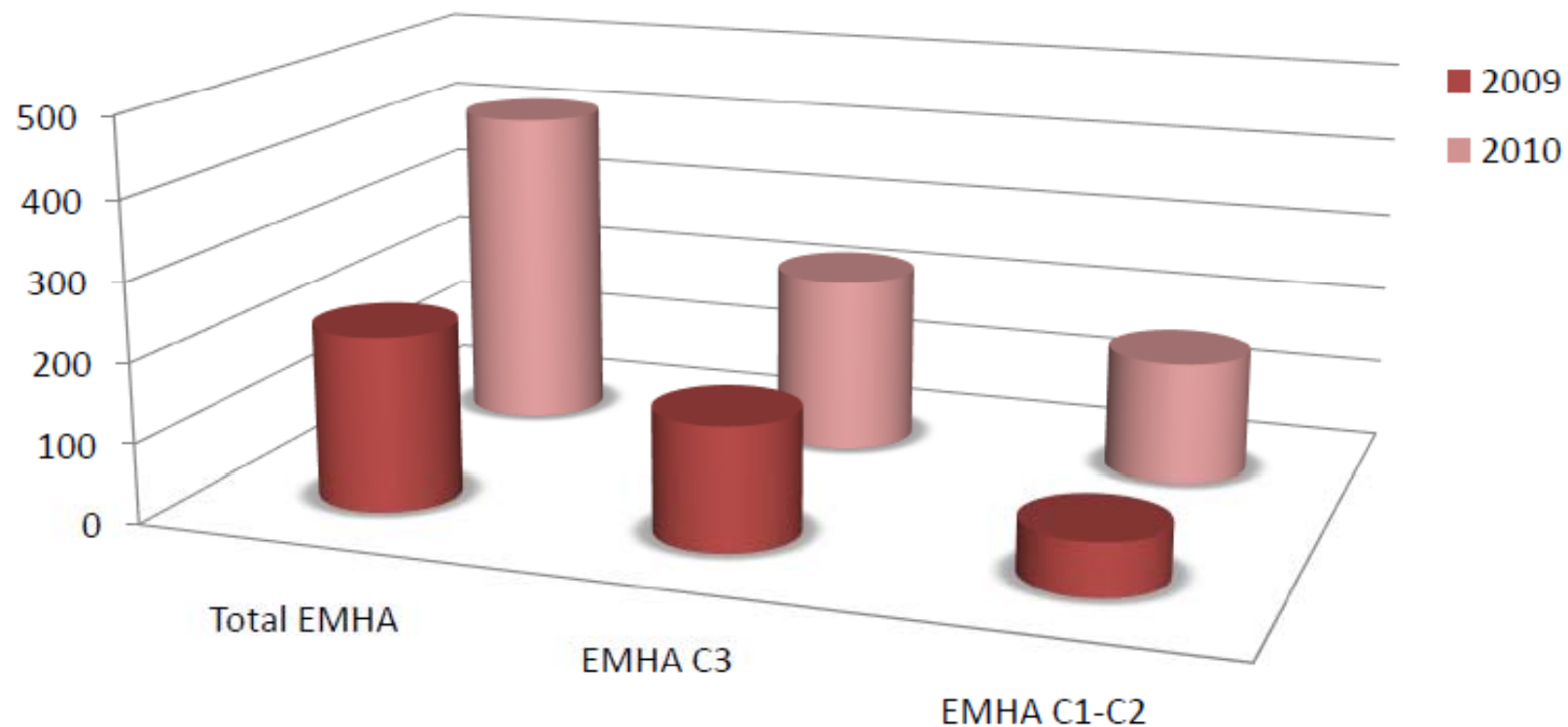


3 – Animal proteins and fats outlets in EU 19



3.1 ENERGY – Evolution 2009/2010

The production of Biodiesel from animal fats
In 2010: + 86% compared to 2009



Conclusion

The sustainability of our animal proteins and fats must be the best guarantee for their use in food, feed, petfood, fertilizers, oleochemical and energetic application in the next year.

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Thanks for your attention